

UJJ/BSE/2016-17/12

December 1, 2016

Mr. Abhijit Pai BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Abhijit

Sub: Compliance of Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Ref: Scrip Code: 951434, ISIN number: INE334L07126

With reference to the above Scrip, Notice is hereby given pursuant to Regulation 50(1) and 60(2) of the Listing Regulations, 2015.

In Compliance with the above regulations, please note that w.r.t. the NCD (Scrip Code: 951434, ISIN: INE334L07126), **December 15, 2016** has been fixed as the 'Record Date' for the semi-annual interest payment and part redemption of Rs. 15 Crores which is scheduled to be paid on December 26, 2016 (due date).

This is for your kind information and records.

Thanking you,

Yours faithfully

For Ujjivan Financial Services Limited

Sanjeev Barnwal

Company Secretary and Compliance Officer

