

September 20, 2016

Mr. Abhijit Pai BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Abhijit

Sub: Compliance of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Ref: Scrip Code: 951843, ISIN number: INE334L07134

With reference to the above Scrip, we hereby certify that we have timely made the payment towards the partial redemption of Principal of Rs. 18.75 Crores (out of current Rs. 37.5 Crores) and semi-annual Interest payment of the aforesaid NCD today i.e. September 20, 2016 (due date for payment).

Please take the same in your record.

Yours faithfully

For Ujjivan Financial Services Limited

Sanjeev Barnwal

Company Secretary and Compliance Officer

