

UJJ/BSE/2016-17/06

July 28, 2016

Mr. Abhijit Pai BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Abhijit,

<u>Sub: Compliance of Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)</u>

Ref: Scrip Code:952555; ISIN number: INE334L07167

With reference to the above Scrip, Notice is hereby given pursuant to Regulation 50(1) and 60(2) of the Listing Regulations, 2015.

In Compliance with the above regulations, please note that w.r.t. our NCD of Rs. 40 Crores (ISIN: INE334L07167; Scrip Code: 952555) Annual Interest payment of the aforesaid NCD is being payable on August 05, 2016 (due date).

The Company will pay the interest on the NCD on the due date i.e. August 05, 2016.

The record date for the payment of interest on the above NCD is August 04, 2016.

Please take the same in your record.

For Ujjivan Financial Services Limited

Sanjeet Barnwal

Company Secretary and Compliance Officer

