

UJJIVAN/SE/2016-17/56

February 2, 2017

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai 400 051

Kind Attention: Manager, Listing Department

Trading Symbol: UJJIVAN

BSE Limited

P.J. Tower,

Dalal Street

Mumbai 400 001

Kind Attention: Manager, Listing Compliance

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Completion of Business Transfer by 'Ujjivan Financial Services Limited' to 'Ujjivan

Small Finance Bank Limited' and commencement of small finance bank business by

'Ujjivan Small Finance Bank Limited' with effect from February 01, 2017

We wish to inform you that 'Ujjivan Financial Services Limited' has transferred its business to 'Ujjivan Small Finance Bank Limited' on February 01, 2017.

Further, 'Ujjivan Small Finance Bank Limited' ("Bank") has commenced operations as a small finance bank with effect from February 1, 2017. The Reserve Bank has issued a licence to the bank under Section 22 (1) of the Banking Regulation Act, 1949 to carry on the business of small finance bank in India.

This disclosure is being made in compliance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited

Sanjeev Barnwal

Company Secretary and Compliance Officer

