

UJJIVAN/SE/2017-18/10

May 6, 2017

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Kind Attention: Manager, Listing Department

Trading Symbol: UJJIVAN

BSE Limited
P.J. Tower,
Dalal Street

Mumbai 400 001

Kind Attention: Manager, Listing Compliance

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Financial Results for the quarter and year ended March 31, 2017 - <u>Declaration of Unmodified Opinion</u>

This has reference to the financial results of the Company (standalone and consolidated) for the quarter and year ended March 31, 2017 which was approved by the Board and filed with the Stock Exchanges on April 27, 2017.

In continuation to the aforesaid filing of the financial results and in compliance with SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare and confirm that the statutory auditors of the Company have issued Audit Reports on the Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2017 with an unmodified opinion.

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited

Sanjeev Barnwal

Company Secretary and Compliance Off

