

UJJIVAN/SE/2020-21/7

May 15, 2020

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
Kind Attention: Manager, Listing Department

**BSE Limited**  
P.J. Tower,  
Dalal Street  
Mumbai 400 001  
Kind Attention: Manager, Listing Compliance

**Trading Symbol: UJJIVAN**

**SCRIP CODE: 539874**

Dear Sir/Madam,

**Subject: Intimation of Board Meeting scheduled on May 27, 2020**

**Update on Analyst / Investor Conference Call of our listed subsidiary 'Ujjivan Small Finance Bank Limited' (hereinafter referred to as 'USFB')**

We wish to inform you that a meeting of the Board of Directors of our Company is scheduled to be held on **Wednesday, May 27, 2020** to discuss and approve, inter alia, the following:

- 1) To approve and take on record the financial results (standalone and consolidated) of the Company for the quarter (unaudited) and financial year ended March 31, 2020 (audited).
- 2) To recommend dividend, if any, on the equity shares of the Company for the financial year ending March 31, 2020

Pursuant to the above and in accordance with the "Ujjivan Code of Conduct for Prevention of Insider Trading", the trading window for dealing in the shares of both the Company and its subsidiary 'Ujjivan Small Finance Bank Limited' by its designated persons has already been closed from April 01, 2020 and will open 48 hours after the announcement / declaration of the aforesaid financial results on May 27, 2020.

Please take this intimation in compliance with the requirement of Regulation 29 and other applicable requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Further, we would like to inform that USFB which is listed at BSE and NSE will be declaring its audited financial results for the FY 19-20 on Tuesday, May 19, 2020. In this connection, please note that USFB in its letter dated May 13, 2020 submitted to the exchanges has intimated about scheduling of its analyst / investor conference call on **May 19, 2020 at 6:30 PM IST** for discussing its business and financial performance for the quarter and year ended March 31, 2020 and the same is being annexed hereto.

USFB is a material listed subsidiary of our Company 'Ujjivan Financial Services Limited' (UFSL / Company) and is the only operating company within the group. UFSL will not be holding a separate conference call with analysts and investors. We request our investors and analysts to take note of the details relating to the aforesaid conference call of USFB and may feel free to join the same.

Please note however, that the analyst/ investor conference call proposed to be held by USFB will be based on USFB's standalone financial statements prepared in accordance with the Companies Act, 2013 and Indian GAAP, whereas our Company will be preparing its financial statements in accordance with the Companies Act, 2013 and Ind AS. Ind AS differs in many respects from Indian GAAP, and our financial statements prepared under Ind AS may not be comparable to the financial statements prepared by USFB under Indian GAAP. While

investors are free to join the analyst/ investor conference call hosted by USFB, our investors should rely solely on the financial statements prepared and disclosed by UFSL, for an assessment of UFSL's financial position.

We will arrange to resolve any specific queries related to the consolidated financials if they are received from any of our investors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Ujjivan Financial Services Limited**

**Sanjeev Barnwal**  
**Company Secretary and Compliance Officer**

*Encl: USFB intimation for its conference call on May 19, 2020 at 6:30 PM IST*

# UJJIVAN SMALL FINANCE BANK

USFB/CS/SE/2020-21/10

Date: May 13, 2020

To,

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E)  
Mumbai – 400 051

**BSE Limited**  
Listing Compliance  
P.J. Tower,  
Dalal Street  
Mumbai – 400 001

**Symbol:** UJJIVANSFB

**Scrip Code:** 542904

Dear Sir/Madam,

**Sub:** Intimation about Analyst/Investor Conference Call-Financial Results

We hereby inform you that **Ujjivan Small Finance Bank Limited ("Bank")** will host an Analyst/Investor Conference Call on Tuesday, May 19, 2020 to discuss with Analysts/Investors regarding financial results of the Bank for the quarter and financial year ended March 31, 2020.

The details relating to aforesaid conference call is enclosed herewith.

This intimation shall also be available on the Bank's website at [www.ujjivansfb.in](http://www.ujjivansfb.in).

We request you to take note of the above.

Thanking You,

Yours faithfully,

**For UJJIVAN SMALL FINANCE BANK LIMITED**

  
  
**Chanchal Kumar**  
Company Secretary and Compliance Officer

**Ujjivan Small Finance Bank Ltd.**

**Registered Office:** Plot No. 2364/8, Khampur Raya Village, Shadi Kampur, Main Patel Road, New Delhi-110008,  
Tel: +91 11 30432121, Fax: +91 11 30432111.

**Head Office:** Grape Garden, No. 27, 3rd A Cross, 18th Main, Koramangala 6th Block, Bengaluru-560095,  
Tel: +91 80 40712121, Fax: +91 80 4146 8700.

**CIN:** [U65110DL2016PLC302481](https://www.mca21.com/company/cin/56110DL2016PLC302481) **W** [www.ujjivansfb.in](http://www.ujjivansfb.in) **E** [ujjivan.blr@ujjivan.com](mailto:ujjivan.blr@ujjivan.com)

*Press Release*

## **Q4-FY20 Earnings Call Invite**

**Bengaluru, May 13, 2020:** IIFL Institutional Equities, on behalf of **Ujjivan Small Finance Bank**. [BSE: 542904; NSE: UJJIVANSFB], will be hosting a conference call for investors and analysts on **Tuesday, 19<sup>th</sup> May 2020 at 6:30 PM IST; 09:00 PM HK/SG; 02:00 PM London and 09:00 AM New York** to discuss the financial results for the quarter and financial year ended 31<sup>st</sup> March 2020.

The call will be initiated with a brief management discussion on Q4-FY20 earnings and business performance followed by an interactive Question & Answer session. The Bank will be represented by

### **Ujjivan Small Finance Bank Limited:**

- ❖ Nitin Chugh : Managing Director & CEO
- ❖ Upma Goel : Chief Financial Officer
- ❖ Rajat Singh : Business Head – MicroBanking & Rural Banking
- ❖ Kalyanaraman : Chief Credit Officer
- ❖ Sneha Thakur : Head of Credit – MicroBanking
- ❖ Murli Manohar : National Manager – Financial Planning & Analysis
- ❖ Deepak Khetan : Head of Investor Relations

### **Details of the conference call are:**

|             |  |
|-------------|--|
| Date        | Tuesday, 19 <sup>th</sup> May 2020                                 |
| Time        | 6:30 PM IST; 09:00 PM HK/SG; 02:00 PM London and 09:00 AM New York |
| Call leader | Abhishek Murarka, IIFL Institutional Equities                      |

| <b>Country</b>        | <b>Dial in numbers</b>              |                    |
|-----------------------|-------------------------------------|--------------------|
| Primary number        | +91 22 6280 1259 / +91 22 7115 8160 |                    |
| Secondary number      | +91 70456 71221                     |                    |
| International Dial In | Toll-free number                    | International Toll |
| ❖ Hong Kong           | 800 964 448                         | +852 3018 6877     |
| ❖ Singapore           | 800 101 2045                        | +65 3157 5746      |
| ❖ UK                  | 0808 101 1573                       | +44 203 478 5524   |
| ❖ USA                 | 1866 746 2133                       | +1 323 386 8721    |

### **For further information, please contact:**

| <b>Ujjivan Small Finance Bank Limited</b>   |   |
|---|---|
| <b>For Media Queries:</b><br>Ms. Nivedita Ghosh<br>+91 9901576620<br><a href="mailto:nivedita.ghosh@ujjivan.com">nivedita.ghosh@ujjivan.com</a> | <b>For Investor Queries:</b><br>Mr. Deepak Khetan<br>+91 7045792752<br><a href="mailto:deepak.khetan@ujjivan.com">deepak.khetan@ujjivan.com</a> |