

UJJIVAN/SE/2019-20/51

January 14, 2020

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Intimation of Board Meeting scheduled on February 03, 2020

Update on Analyst / Investor Conference Call – Post listing of our subsidiary ‘Ujjivan Small Finance Bank Limited’ (hereinafter referred to as ‘USFB’)

We wish to inform you that a meeting of the Board of Directors of our Company is scheduled to be held on **Monday, February 03, 2020** to discuss and approve, inter alia, the unaudited financial results (standalone and consolidated) of the Company for the quarter ended December 31, 2019.

Pursuant to the above and in accordance with the “Ujjivan Code of Conduct for Prevention of Insider Trading”, the trading window for dealing in the shares of the Company and its subsidiary ‘Ujjivan Small Finance Bank Limited’ by its designated persons has already been closed from January 01, 2020 and will open 48 hours after the announcement / declaration of the aforesaid financial results on February 03, 2020.

Please take this intimation in compliance with the requirement of Regulation 29 and other applicable requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Further, we would like to inform that USFB has got listed on NSE and BSE on December 12, 2019 and will be announcing to stock exchanges all its material events and developments including but not limited to declaring its financial results and scheduling its analysts / investor conference calls for discussing its results.

USFB is a material listed subsidiary of our Company ‘Ujjivan Financial Services Limited’ (UFSL / Company) and is the only operating company within the group. Accordingly, the conference calls with Analysts and Investors will henceforth be handled by USFB following the announcement of its standalone results. Therefore as a general practice, UFSL will not be holding a separate conference call with analysts and investors unless there is any material event attributable to its own standalone operations as a holding company in any quarter, when a separate disclosure will be made by the Company.

In this connection, please note that USFB in its intimation letter dated January 13, 2020 submitted to the exchanges has intimated stock exchanges about scheduling of its analyst / investor conference call on **January 22, 2020 at 5:30 PM IST** for discussing its business and financial performances for the quarter ended December 31, 2019 and the same is being annexed hereto.

We request our investors and analysts to take note of the details relating to the aforesaid conference call of USFB and may feel free to join the same.



Please note however, that the analyst/ investor conference call proposed to be held by USFB will be based on USFB's standalone financial statements prepared in accordance with the Companies Act, 2013 and Indian GAAP, whereas our Company will be preparing its financial statements in accordance with the Companies Act, 2013 and Ind AS. Ind AS differs in many respects from Indian GAAP, and our financial statements prepared under Ind AS may not be comparable to the financial statements prepared by USFB under Indian GAAP. While investors are free to join the analyst/ investor conference call hosted by USFB, our investors should rely solely on the financial statements prepared and disclosed by UFSL, for an assessment of UFSL's financial position.

We will arrange to resolve any specific queries related to the consolidated financials if they are received from any of our investors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Ujjivan Financial Services Limited


Sanjeev Barnwal
Company Secretary and Compliance Officer



USFB/CS/SE/2019-20/05

Date: January 13, 2020

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation about Analyst/Investor Conference Call-Financial Results

We hereby inform you that the **Ujjivan Small Finance Bank Limited ("Bank")** will host an Analyst/Investor Conference Call on January 22, 2020 to discuss with Analyst/Investor regarding the business and financial performance of the Bank for quarter ended December 31, 2019.

The details relating to aforesaid conference call is enclosed herewith.

This intimation shall also be available on the Bank's website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED



Chanchal Kumar
Company Secretary and Compliance Officer

Ujjivan Small Finance Bank Ltd.

Registered Office: Plot No. 2364/8, Khampur Raya Village, Shadi Kampur, Main Patel Road, New Delhi-110008.
Tel: +91 11 30432121, Fax: +91 11 30432111.

Head Office: Grape Garden, No. 27, 3rd A Cross, 18th Main, Koramangala 6th Block, Bengaluru-560095.
Tel: +91 80 40712121, Fax: +91 80 4146 8700.

CIN: U65110DL2016PLC302481 **W** www.ujjivansfb.in **E** ujjivan.blr@ujjivan.com

Press Release

Q3-FY20 Earnings Call Invite

Bengaluru, January 13, 2020: IIFL Institutional Equities, on behalf of **Ujjivan Small Finance Bank Limited**. [BSE: 542904; NSE: UJJIVANSFB], will be hosting a conference call for investors and analysts on **Wednesday, 22nd January 2020 at 5:30 PM IST; 08:00 PM HK/SG; 12:00 PM London and 07:00 AM New York** to discuss the financial results for the quarter ended 31st December 2019.

The call will be initiated with a brief management discussion on Q3-FY20 earnings performance followed by an interactive Question & Answer session. The company will be represented by

Ujjivan Small Finance Bank Limited:

- ❖ Nitin Chugh : Managing Director & CEO
- ❖ Upma Goel : Chief Financial Officer
- ❖ Rajat Singh : Business Head – MicroBanking & Rural Banking
- ❖ Sneh Thakur : Head of Credit & Collections – MicroBanking
- ❖ Murli Manohar : National Manager – Financial Planning & Analysis
- ❖ Deepak Khetan : Head of Investor Relations

Details of the conference call are:

Date	Wednesday, 22 nd January 2020
Time	5:30 PM IST; 08:00 PM HK/SG; 12:00 PM London and 07:00 AM New York
Call leader	Abhishek Murarka, IIFL Institutional Equities

Country	Dial in numbers	
Primary number	+91 22 6280 1259 / +91 22 7115 8160	
Secondary number	+91 70456 71221	
International Dial In	Toll-free number	International Toll
❖ Hong Kong	800 964 448	+852 3018 6877
❖ Singapore	800 101 2045	+65 3157 5746
❖ UK	0808 101 1573	+44 203 478 5524
❖ USA	1866 746 2133	+1 323 386 8721

For further information, please contact:

Ujjivan Small Finance Bank Limited	
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